

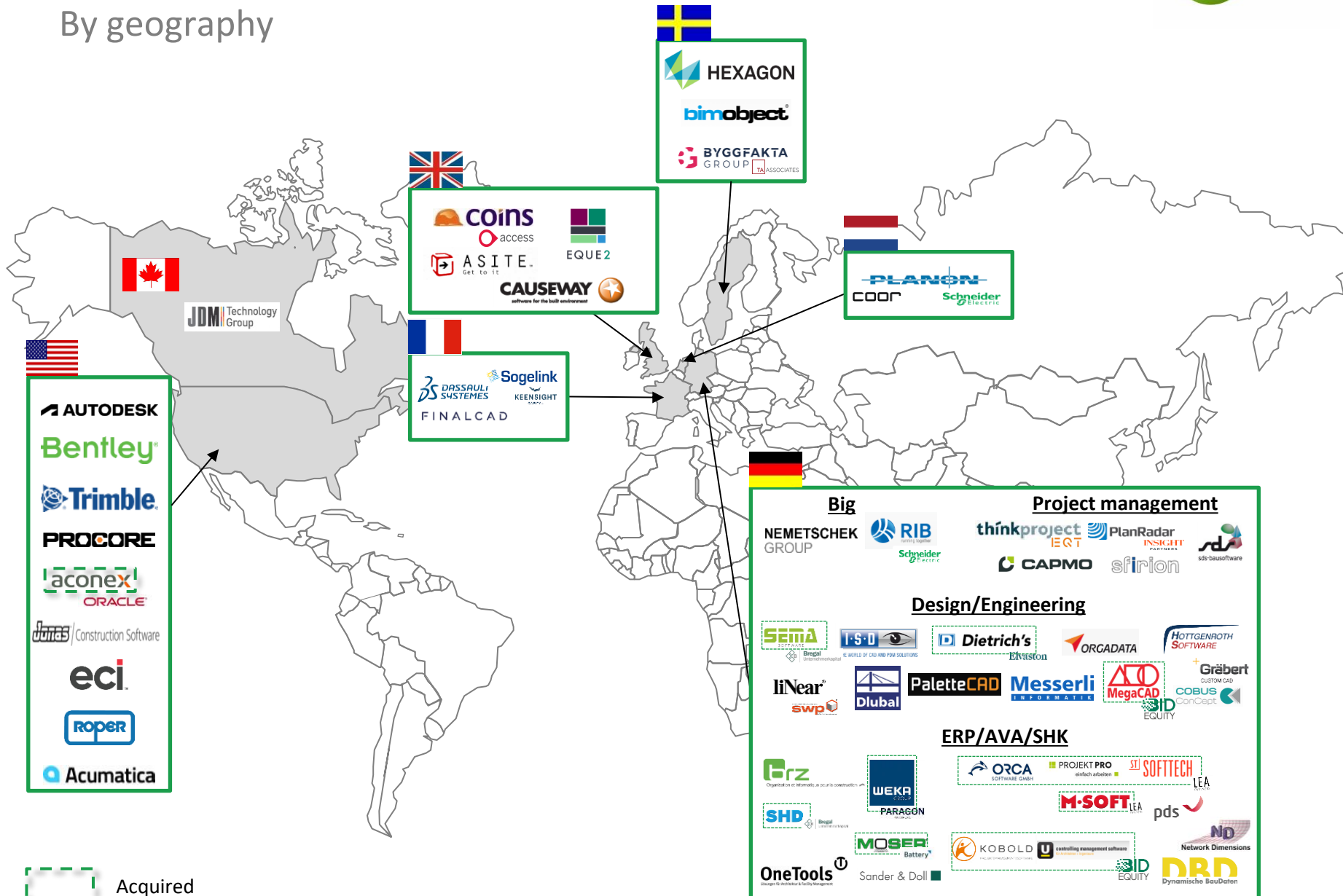
AEC Industry Insights May 2024

M&A | Growth Recaps | Capital Raisings


























































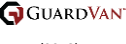







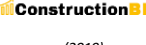

















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AEC/Construction players

By geography



Strategic acquirers

Acquirer	Country	Recent acquisitions
Bentley		 (2019)  (2019)  (2019)  (2019)  (2020)  (2020)  (2021)  (2021)  (2021)  (2022)
AUTODESK		 (2018)  (2018)  (2019)  (2020)  (2020)  (2020)  (2021)  (2021)  (2021)  (2021)  (2022)  (2022)
Trimble		 (2018)  (2018)  (2018)  (2018)  (2018)  (2019)  (2019)  (2019)  (2019)  (2020)  (2020)  (2023)
JDM Technology Group		 (2018)  (2018)  (2018)  (2018)  (2018)  (2020)  (2021)  (2022)  (2022)
NEMETSCHEK GROUP		 (2018)  (2019)  (2021)  (2021)  (2022)  (2022)
HEXAGON		 (2018)  (2018)  (2018)  (2018)  (2019)  (2021)  (2021)  (2021)
PROCORE		 (2018)  (2019)  (2019)  (2020)  (2020)  (2021)  (2021)  (2021)
Schneider Electric		 (2019)  (2020)  (2022)
access		 (2022)
ORACLE		 (2018)
ROPER		 (2016)  (2019)

Private equity sponsors

Acquirer	Country	Recent acquisitions									
		 (2018)	 (2019)	 (2020)	 (2020)	 (2021)	 (2022)	 (2022)	 (2022)	 (2022)	
		 (2018)	 (2020)	 (2020)	 (2020)	 (2021)	 (2021)	 (2022)	 (2022)		
		 (2018)	 (2020)	 (2021)	 (2023)						
		 (2022)									
		 (2020)									
		 (2023)									
		 (2018)									
		 (2023)									
		 (2020)									
		 (2022)	 (2023)	 (2023)	 (2023)	 (2023)	 (2024)	 (2024)			
		 (2022)	 (2022)	 (2024)							
		 (2022)	 (2023)	 (2023)	 (2023)	 (2023)					

Representative transactions DACH (2021-2024)



Date	Seller	Country	Buyer/Investor	Deal Type	Cross Border	EV/Revenue
29/05/2024	Realview	Austria	BID Equity	Private Equity	-	0
08/05/2024	DigiPara GmbH	Germany	BuildTec Software GmbH	Strategic	-	-
16/04/2024	SHS Viveon AG	Austria	Sidetrade	Strategic	International	0
11/04/2024	Extrabat	Austria	Craftview Software GmbH	Strategic	-	0
13/03/2024	3GSM GmbH	Austria	Rocscience Inc.	Strategic	International	-
05/03/2024	Locatee AG	Switzerland	Tango Management Consulting, LLC	Strategic	International	-
30/11/2023	we-do.ai GmbH	Germany	Immoware24 GmbH	Strategic	-	0
06/10/2023	Hausmann Wynen	Germany	SEMA	Strategic	-	0
19/09/2023	Targomo GmbH	Germany	Casa Safari, LDA.	Strategic	International	0
08/08/2023	Sprengnetter	Germany	Scout24	Strategic	-	10.11
18/07/2023	easy immo solutions GmbH	Austria	Roland Schmid (Immo United CEO)	Strategic	-	0
05/04/2023	Auxalia	Germany	Sophora	Strategic	International	0
23/02/2023	JUPROWA	Germany	OneQrew	Strategic	-	0
27/01/2023	Compass Software GmbH	Germany	SEMA	Strategic	-	0
01/01/2023	CADPLAN	Germany	LEA	Private Equity	-	0
01/01/2023	Cobus Concept	Germany	CADPLAN	Strategic	-	0
12/12/2022	Transporeon GmbH	Germany	Trimble Inc.	Strategic	International	0
18/11/2022	ifena GmbH	Germany	Officium GmbH	Strategic	-	0
25/10/2022	QUANTREFY	Germany	Westbridge Advisory	Strategic	-	36.66
13/10/2022	Fairmas Benchmarking	Germany	CoStar Group, Inc.	Strategic	International	0
28/09/2022	Greenplan GmbH	Germany	EPS - Ehrhardt + Partner Solutions Limited	Strategic	-	0
08/09/2022	ID group	Switzerland	Elvaston	Private Equity	-	0
19/08/2022	untermStrich software GmbH	Germany	Kobold Management Systeme GmbH	Strategic	-	0
09/08/2022	puck immobilien app services GmbH	Austria	ARWAG Holding AG	Strategic	-	0
05/07/2022	AIA Atelier für Informatik und Architektur GmbH	Switzerland	Planon Group B.V.	Strategic	International	0
12/04/2022	SEMA GmbH	Germany	VIA Equity A/S; Bregal	Private Equity	-	0
12/01/2022	COOR GmbH	Austria	Planon Shared Services B.V.	Strategic	International	0
12/01/2022	JET ERP Betriebsgesellschaft mbH	Austria	Aptean, Inc.	Strategic	International	0
01/01/2022	Enscape	Germany	Chaos	Strategic	-	0
01/01/2022	Extragroup GmbH	Germany	OneQrew	Strategic	-	0
01/01/2022	FFUF	Germany	OneQrew	Strategic	-	0
01/01/2022	PraKom	Germany	OneQrew	Strategic	-	0
01/01/2022	PRO-DIRECT-FINANCE.	Germany	Base-Net Informatik AG Group	Strategic	-	0
09/12/2021	Kobold Management Systeme GmbH	Germany	BID Equity Advisory GmbH	Private Equity	-	0
29/11/2021	GDI – Gesellschaft für Datentechnik und Informationss	Germany	Elvaston	Private Equity	-	0
11/11/2021	Propstack GmbH	Germany	Scout24 SE	Strategic	-	0
11/10/2021	GAP Gesellschaft für Anwenderprogramme und Organi	Germany	Aareon AG	Strategic	-	0
01/09/2021	Immomio GmbH	Germany	W&W brandpool GmbH	Strategic	-	0
23/08/2021	wohnungshelden GmbH	Germany	Aareon AG	Strategic	-	0
26/07/2021	corrux GmbH	Germany	Gropys	Strategic	International	0
10/06/2021	RIB Software SE	Germany	Schneider Electric Investment AG	Strategic	-	8.71
25/05/2021	CP Corporate Planning AG	Germany	proALPHA Business Solutions GmbH	Strategic	-	0
11/05/2021	Vermietet.de	Germany	Scout24	Strategic	-	0
28/04/2021	Matrix42 AG	Germany	Corten Capital	Strategic	International	0

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